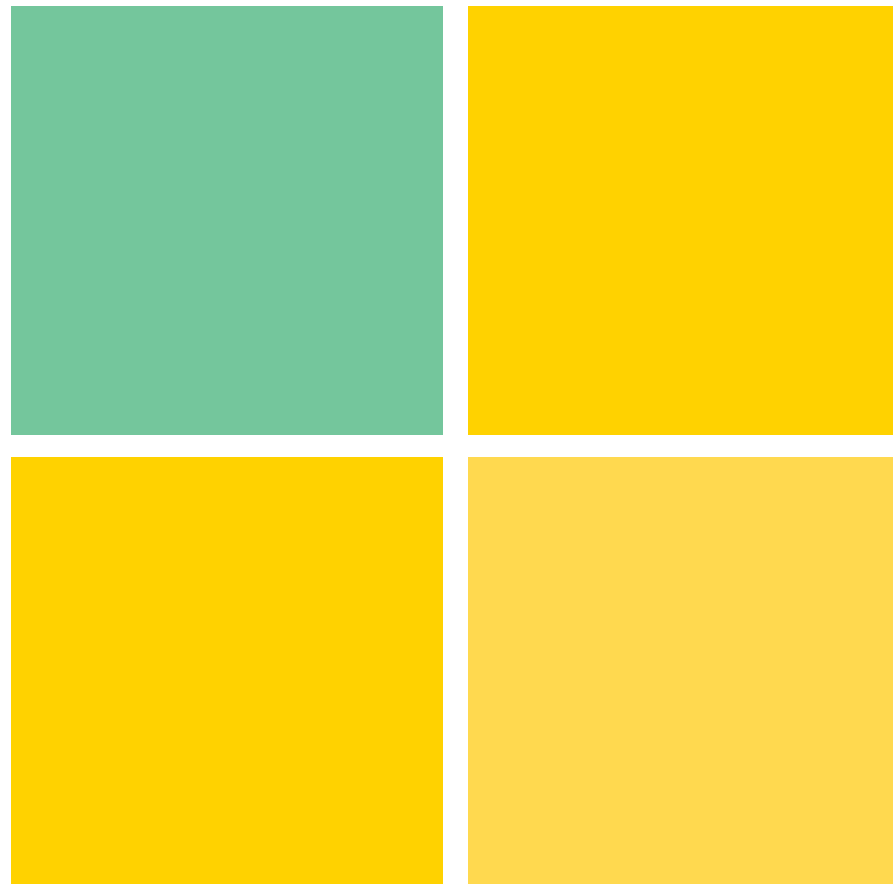


communityfoundation
of SOUTHEAST KANSAS

communityfoundation
of SOUTHEAST KANSAS



2012 Annual Report

100 S Broadway
Pittsburg, KS 66762

CULTIVATING – CONNECTING – CREATING
For Good. For Ever.

620-231-8897
southeastkansas.org

A YEAR IN REVIEW

A Year in Review...

It is easy to define the **year 2012** at the Foundation by one word - **generosity**. As you read this year in review please notice a quote about generosity threading throughout the review. For generosity makes the Foundation what it is: The generosity of our Board of Trustees, our Founders, our staff and YOU, our generous donors. *"...it (generosity) embraces the real needs of real people at the time it celebrates their individual humanity."* Simply, we are reminded of the Foundation's major function—helping the needs of real people. We are a **connection** – we connect the donor to the needs in the community.

Our Foundation continues to grow, ending the year with **15 new funds** and **\$9.8 million in assets**. We are recognized as a Regional Community Foundation and continue to facilitate funds that bring southeast Kansas entities together to **building stronger communities**. Giving is done person by person and community by community—all working together for the common good. This is **community**!

The awareness of our **two affiliates** grew in 2012. In **Fort Scott**, the Foundation extended their grant season to include a grant to the **Fort Scott General Transportation Program**. Residents in the Fort Scott area look to the General Transportation vehicles as their source of travel to medical appointments and other errands. In **Girard**, they funded their first grant to the **Girard Medical Center Foundation 'Campaign for Life'**. Both Foundations are **recipients of GROW II monies** provided by the Kansas Health Foundation.

"Generosity is a force of change, a creator of hope and possibility." The Foundation is gratified to work side by side with its donors, to multiply resources and funds to shape the area's future--one program, one project at a time—**making dreams a reality**.

Wilda Pentola

2012 Board of Trustees, President





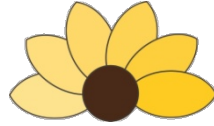
WE INSPIRE GENEROSITY TO MEET THE NEEDS OF THE REGION

Goals:

- 🌻 Maximize the **long-term impact** of charitable donations
- 🌻 Provide donors with significant **financial advantages**, tax benefits, convenience, professional management, versatility, and recognition or anonymity
- 🌻 **Tailor** grants to donors' interests
- 🌻 Provide options for **meaningful charitable giving** through civic improvements, arts and humanities, health, education, human and social services

Do what you can, with what you have, with where you are. – Theodore Roosevelt

A TRADITION OF GENEROSITY BEGAN....

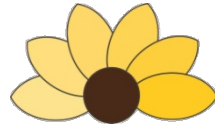


OUR FOUNDING DONORS possessed **faith** and **confidence** in their community. Their **shared vision** and **generosity** provided the **financial base** to establish the Foundation in 2001.

Joe Beauchamp
Jim and Nancy Bishop
Richard and Faith Coleman
Commerce Bank
Vicki Dennett
Gordon and Beverly Elliott Foundation
Dr. Glenn L. Hough
Ron Marrone
Richard and Nancy Miller
Mr. and Mrs. George Nettles
PITSCO, Inc.
Pittsburg Sunrise Rotary Club
Jim and Judy Scudamore
Fred J. Spigarelli
Bud and Marge Walker
Dick and Kaye Lynne Webb

The Bicknell Foundation
Ken and Debbie Brock
Tom and Jane Collison
Crossland Construction Co., Inc.
Frank D. Dunnick
C.L. and Paula Farabi
Robert S. Huebner, MD
Roberta McNay
The Mitchelson Foundation, Inc.
Bill and Pam Phalen
Pittsburg Rotary Club
Ray and Zoe Ryan
Joseph G. Smoot
Elias and Magda Tawil
Chris and Steve Ward
Wendell and Lynda Wilkinson

CREATE A LEGACY



THE FOUNDATION LEGACY SOCIETY was created to **thank** and **recognize** individuals who want to make a **lasting contribution** to their community **through estate, trust, and long-term gifts**. Creating a legacy through the Foundation is simple; notify us that you have made or intend to make a planned gift to the Foundation.

Legacy Society Charter Members

Gordon & Beverly Elliott
Dorace Miller
Jim and Judy Scudamore
J. Grady Smoot
Frank Tisot
Catherine & Dennis White

"You must be the change you wish to see in the world." - **Mahatma Gandhi**

FOUNDATION FUNDS



IT IS THE FOUNDATION'S ROLE to **connect** donors with **meaningful** causes in their communities The Foundation encourages **charitable** giving that reflects their ideals, experiences, interests and values. Each fund differs in its construction and interest, serving a **diverse** population, meeting a diverse need.



One must know not just how to accept a gift, but with what grace to share it.

- Maya Angelou

WHEN THE FOUNDATION PARTNERS with a donor's attorney, CPA or financial advisor there are choices for how a fund can be established.



Donor Advised Funds are often created as an alternative to a private foundation and allow donors to recommend the charitable organizations and causes to be considered for grants.

Field-of-Interest Funds benefit specific areas such as education, youth, health, the arts, etc. that are of interest to the donor. They can also benefit a geographical area.

Unrestricted Funds give the Foundation the discretion to make grants that address the most urgent needs of the community as they change over time.

Designated Funds make grants to specific organizations chosen by the donor when the fund is established.

Scholarship Funds Donors may designate a particular school, field of study, select eligibility requirements, and name an advisory committee.

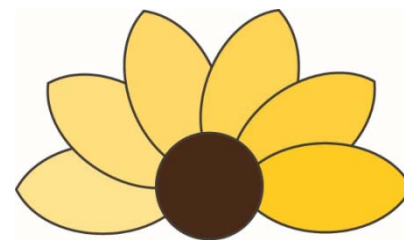
Agency Endowment Funds are created by other nonprofit organizations as a means of protecting their charitable dollars for the future and to ensure a source of annual support for their programs and operations.

FUNDS

Angels Among Us
Angels Among Us Endowment
Big Brothers Big Sisters Endowment
Big Brutus, Inc.
Big Brutus Inc., Endowment
Caring for Kids Endowment
Cato School Historical Preservation Association
Champions for Learners
Children's Advocacy Center, Inc.
Circle of Friends
Colonial Fox Foundation
Commerce Bank Endowed Scholarship
Community Foundation of Southeast Kansas
 - General Endowment
 - Leadership Endowment
 - Project Endowment
 - Operating Endowment
 - Operating Fund
Countryside Christian School
Craig Crespino Scholarship
Crawford County Disaster Relief
Crawford County Health & Wellness
Dylan Meier "Get Busy Livin'"
Elm Acres Foundation Inc., Endowment
Elm Acres Foundation, Inc.
Europe Park Endowment
"Everybody Plays" Playground Project
Family Resource Center Endowment
Family Resource Center
Fort Scott Area Community Foundation Funds
Foundation for CLASS, Inc.
Frank Blazic Endowed Scholarship
Franklin Community Council

Franklin Community Council Endowment
Friends of the McCune Memorial Park
Friends of the Southeast Kansas Symphony
Future Fund Endowment
Girard Area Community Foundation Funds
Girard Public Library
Girard Public Library Endowment
Gutteridge Foundation
Habitat for Humanity of Crawford County
Health & Wellness of Cherokee County
Health & Wellness of Labette County
Healthy Families of Southeast Kansas
Hearts & Hammers of Pittsburg
Homer Cole Community Center
Homer Cole Community Center Endowment
Imagine Pittsburg 2030
Immigrant Park
J.L. Hutchinson
Kansas Health Foundation Children's Fund
Kansas Health Foundation Granting Fund
Kansas Health Foundation Operating Fund
Kansas Health Foundation Public Health Fund
McCune Osage Township Library
Miner's Memorial
Mother to Mother Ministry
Mount Carmel Foundation
Mount Carmel Foundation Endowment
Northeast USD 246
Northeast USD 246 Foundation Endowed
Operation Round Up
Pat Forbes Endowed Scholarship
Pittsburg Area Arts and Culture Endowment
Pittsburg Beautiful

Pittsburg Beautiful Endowment
Pittsburg Bi-Centennial
Pittsburg Fine Arts & Culture
Pittsburg Fireworks
Pittsburg Public Library
Pittsburg Public Library Endowment
Pittsburg USD 250 Foundation
Rita J Bicknell Women's Health
Rita J Bicknell Women's Health Endowment
Robert Lyerla Memorial Christmas Decorations
Rosalie Manley Endowment
Safehouse Crisis Center Endowment
Shirley Yeager's Animal Friends
Southeast Kansas Humane Society Endowment
SKIL Endowment
Special Arts Explorer
St. Mary's Colgan High School Endowment
Stilwell Heritage & Educational Foundation
Tyler Jeck Memorial
United Way of SW MO & SE KS Endowment
Vinylplex, Inc. Endowment
Visioning a Healthier Bourbon County
• **25 Donor Advised Funds**



GIVING CIRCLES



GIVING CIRCLES ARE GENERALLY defined as a group of individuals who pool their **time and resources** to collectively focus on a **common** area of **interest** or social issues. The **benefits** of collective giving allows members to learn about **charitable giving** and the needs in their **community**.

The Foundation's Giving Circles:

RITA J. BICKNELL WOMEN'S FUND

FUTURE FUND

CIRCLE OF FRIENDS FUND*

* The Foundation's newest giving circle, Circle of Friends, will partner in 2013, with the Rita J. Bicknell Women's Fund in making additional grants for Women's projects in southeast Kansas.

RITA J BICKNELL WOMEN'S GIVING CIRCLE

THE RITA J BICKNELL WOMEN'S HEALTH FUND
brings together women whose **common
thread** is giving their **time** and **resources**
to focus on **Women's Health**.



2012 GRANT RECIPIENTS :

ANGELS AMONG US

COMMUNITY HEALTH CENTER OF SOUTHEAST KANSAS

ELM ACRES FOUNDATION INC.

HORSES OF HOPE RIDING CENTER, INC.

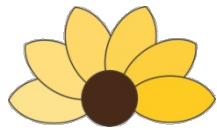
LABETTE HEALTH

WOMEN'S RESOURCE CENTER OF SOUTHEAST KANSAS

MOUNT CARMEL FOUNDATION



SINCE 2007, NEARLY **\$68,000** HAS BEEN
GRANTED TO FUND PROJECTS FOR WOMEN.



FUTURE FUND GIVING CIRCLE



THE FUTURE FUND IS A giving circle numbering close to **100 contributors**. Their common belief is sustaining the **quality of life** in Crawford County. Since 2006, the Future Fund has awarded **\$30,985 in grants** supporting projects to improve **health** and **wellness** in Crawford County.

2012 FUTURE FUND GRANT RECIPIENTS

ANGELS AMONG US, INC.

KANSAS BIG BROTHERS BIG SISTERS

CHILDREN'S ADVOCACY CENTER, INC.

ELM ACRES FOUNDATION, INC.

FRANKLIN COMMUNITY COUNCIL, INC.

INTERFAITH HOUSING SERVICES, INC.

MOTHER TO MOTHER MINISTRY

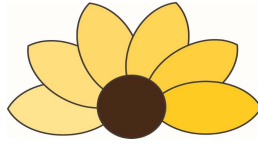
SPECIAL OLYMPICS KANSAS

STUDENTS IN FREE ENTERPRISE (SIFE)-PITTSBURG STATE
UNIVERSITY

YOUNG MEN'S CHRISTIAN ASSOCIATION (YMCA)



2012 GENERAL GRANTS



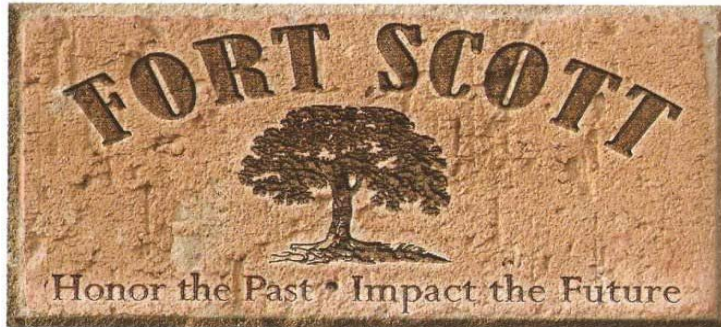
- ANGELS AMONG US
- BIG BROTHERS BIG SISTERS, LABETTE COUNTY
- CATHOLIC CHARITIES, INC.
- THE CENTER FOR LEARNING TREE INSTITUTE
- COMMUNITY HEALTH CENTER OF SOUTHEAST KANSAS
- ELM ACRES
- FOUNDATION FOR CLASS, INC.
- HORSES FOR HOPE RIDING CENTER, INC.
- INTERFAITH HOUSING SERVICES, INC.
- MOTHER TO MOTHER MINISTRY
- NAMI
- SOUTHEAST KANSAS EDUCATION CENTER (GREENBUSH)
- SPECIAL OLYMPICS OF SOUTHEAST KANSAS
- WESLEY HOUSE



AFFILIATES

THE AFFILIATES OF THE COMMUNITY FOUNDATION of Southeast Kansas are as **distinctive** as the communities they represent. The Foundation's **regional impact** and **presence** is due partially to the **dedication** these individuals exhibit **serving** their communities. The needs of their respective communities are met through their Foundations' encouragement of **charitable giving**. These partnerships **strengthen communities** in southeast Kansas.

FORT SCOTT AREA COMMUNITY FOUNDATION



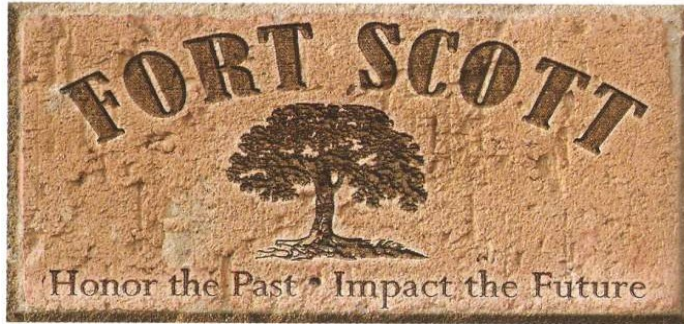
girard area
community foundation



AFFILIATE: FORT SCOTT AREA COMMUNITY FOUNDATION

In **2007**, A GROUP OF **INDIVIDUALS GATHERED** who believed in using **philanthropy** to strengthen their community. As a result of this **collaboration**, the Fort Scott Area Community Foundation was formed. The Foundation's focus is on individuals and businesses in **partnership** to fulfill **charitable objectives** and **community needs**.

FORT SCOTT AREA COMMUNITY FOUNDATION



FUNDS

Dr. Pratt and Pauline Irby Endowment
Fort Scott Area Public Parks Endowment
Fort Scott Area Community Foundation
- General Endowment
- Combined Fund
Kansas Health Foundation Operating Fund
Kansas Health Foundation Public Health Fund

OFFICERS

Janet Braun, Chair
Carla Farmer, Vice Chair
Carol MacArthur,
Secretary
Jim Banwart, Sr., Treasurer

MEMBERS

John	Dave Martin
Bartelsmeyer	Randy Nichols
Steve Buerge	Larry Nuss
Larry	Shirley Palmer
Davenport	Aileen Pollock
Melvin Foster	Vicki Pritchett Wright
Charles Gentry	David Shepherd
Richard	Paulette Smith
Goldston	Judy Witt
Janet Ida	
Ken Lunt	
Lindsay	

AFFILIATE: GIRARD AREA COMMUNITY FOUNDATION

In 2010, A GROUP WHO SAW THE IMPORTANCE of **planning for the future** met to share ideas. Their desire was to **establish** a way for people in the Girard area to leave a **legacy**. These individuals looked for a **simple and effective** way to ensure the community's **quality of life** for **now and generations** to come. The Girard Area Community Foundation is a result of their **vision, hard work and investment**.

2012 OFFICERS

Lisa Blair, President
Jim Vinze, Vice President
Michelle Smith-Puckett

2012 MEMBERS

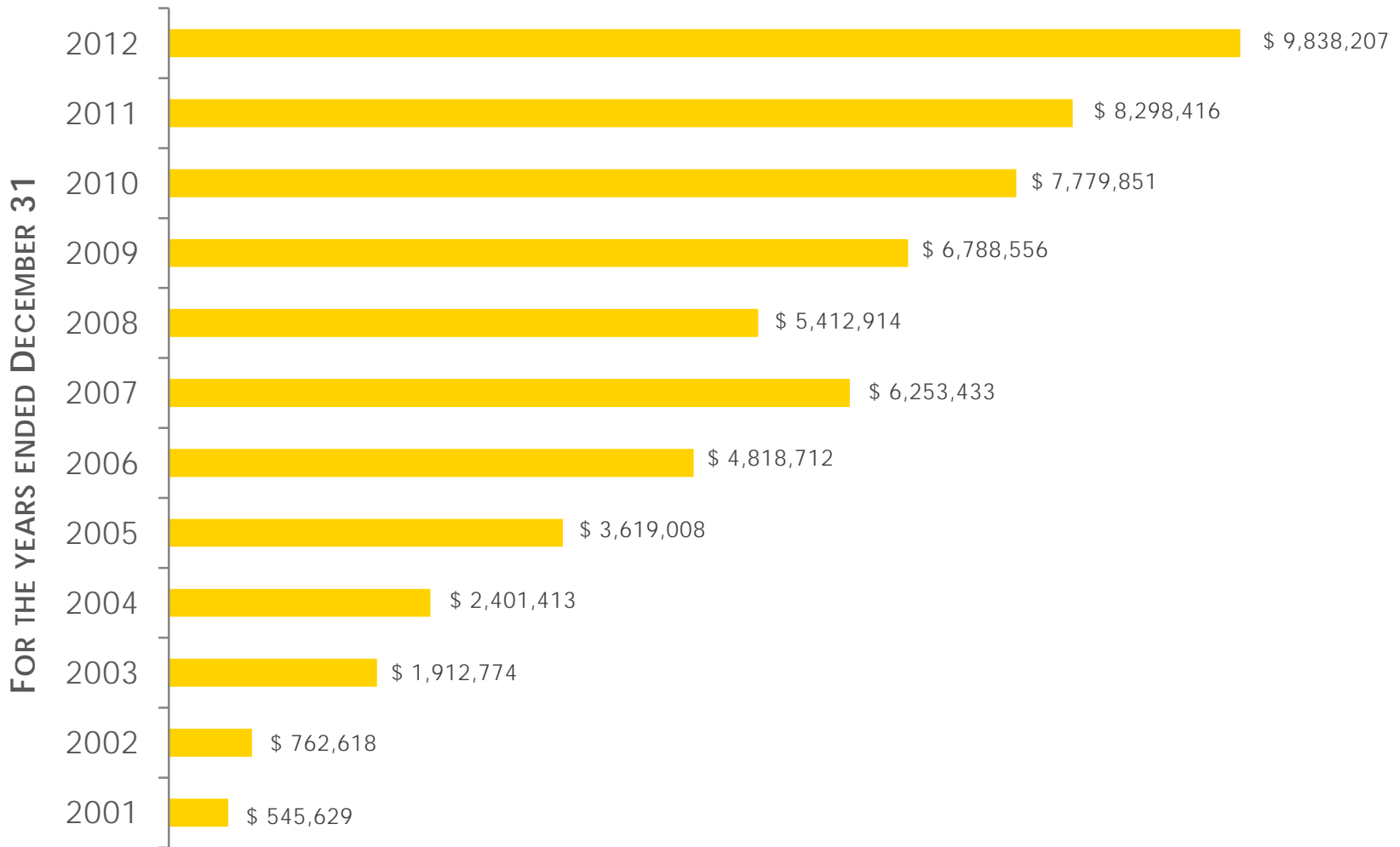
Mary Breneman
Ron Breneman
Dale Coomes
Frank Dunnick
Janet O'Brien
Wilda Pentola
Jim Shetlar
Tony Stonerock



FUNDS

Girard Area Community Foundation
- Operating Fund
- General Endowment
Girard Medical Foundation Endowment
Kansas Health Foundation Operating Fund
Kansas Health Foundation Public Health Fund
Raymond Community House

TOTAL ASSETS



2012 FINANCIALS

Statement of Financial Position Year Ended December 31, 2012

Assets

Cash and cash equivalents	941,899
Investments	
Fixed income portfolio	2,961,091
Equity portfolio	5,065,573
Alternative portfolio	429,362
Fidelity investments	345,684
Pledges receivable, net	89,590
Due from broker	0
Property and equipment, net of accumulated depreciation;	5,007
Total assets	<u><u>9,838,207</u></u>

Liabilities and Net Assets

Liabilities

Accounts payable	<u>804</u>
Total liabilities	804

Net Assets

Unrestricted	8,384,225
Temporarily restricted	0
Permanently restricted	<u>1,453,178</u>
Total net assets	<u>9,837,403</u>
Total liabilities and net assets	<u><u>9,838,207</u></u>

Statement of Activities Year ended December 31, 2012

Revenues, Gains and Other Support

Contributions	6,478,207
Fees	86,177
Investment return	903,228
Other	<u>251</u>

Total revenues, gains and other support 7,467,862

Expenses (and Losses)

Grants	5,596,006
Fund administrative fees	<u>86,677</u>

Total program services 5,682,682

Management and general	208,959
Fund raising	<u>3,037</u>

Total expenses (and losses) 5,894,678

Change in Net Assets 1,573,184

Net Assets, Beginning of Year 8,264,219

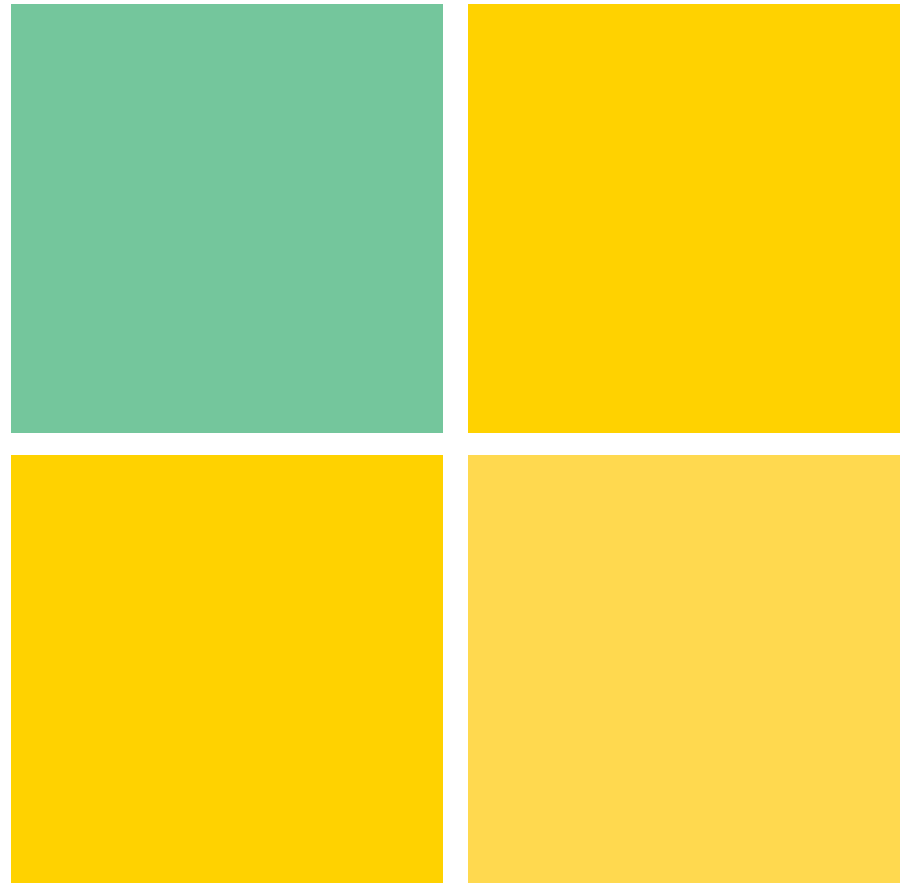
Net Assets, End of Year 9,837,403

*All 2012 year end entries have not been recorded at the time the statement was prepared.

2012 BOARD OF TRUSTEES

Wilda Pentola, President
Wendell Wilkinson, Vice President
Vicki Dennett, Secretary/Treasurer

Sara Beezley Keller
Debbie Brock
Todd Coleman
Sharon Dean
Frank Dunnick
Gordon Elliott
Denise Grasso
Joe Hart
Ron Marrone
Kevin Mitchelson
Pam Phalen
Barbara Rhodes
Dr. Steve Scott
David Shepherd
Douglas Stuckey
Montie Taylor
Chris Ward
Dr. Talaat Yaghmour



STAFF

Cathy White, Executive Director
Erica Kern, Director of Finance

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