



Generosity is a force of change...

2007 Annual Report

**CFSEK**  
Community Foundation  
of Southeast Kansas

A creator of hope and possibility.  
 It embraces the real needs of real  
 People at the same time it celebrates their individual  
 Humanity. So what does it take to give?  
*Compassion. Initiative. Purpose.*  
 But to travel far, and to reach its full potential,  
 Generosity also needs integrity and guidance.  
 Deliberate and responsible supervision.  
 When people decide to give, and then focus  
 Their ideas and energies intelligently,  
 Excellence in a society begins to shine.  
 Person by person. Community by community.

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## Community Foundation of Southeast Kansas Fund Statement

For The Period Ended December 31, 2007

### STATEMENT OF FUND ACTIVITY

|  |                     |
|--|---------------------|
| <b>Beginning Balance January 1</b> .....             | 4,818,712.40        |
| <b>Additions</b>                                     |                     |
| Contributions/gifts to fund .....                    | 1,977,734.34        |
| Interfund gifts received.....                        | 315,224.33          |
| Interest income.....                                 | 125,150.96          |
| Dividend income-Equity investments. ....             | 48,303.37           |
| Dividend income .....                                | 4,581.86            |
| Other income .....                                   | 975.00              |
| Capital gains/(losses)-Fixed income investments..... | 41,794.76           |
| Capital gains/(losses)-Equity investments.....       | 173,172.06          |
| Capital gains/(losses)-Other investments.....        | (99.54)             |
| <b>Total Fund Additions</b> .....                    | <b>2,686,837.14</b> |
| <b>Distributions</b>                                 |                     |
| Grants approved .....                                | 1,157,223.75        |
| Investment management fees .....                     | 1,237.45            |
| Credit card discount fees .....                      | 1.31                |
| Net project (income)/expenses .....                  | 125,387.37          |
| Administrative fees.....                             | 46,519.57           |
| <b>Total Fund Distributions</b> .....                | <b>1,330,369.45</b> |
| <b>Total Net Change</b> .....                        | <b>1,356,467.69</b> |
| <b>Ending Fund Balance</b> .....                     | <b>6,175,180.09</b> |

### BALANCE SHEET

|   |                     |
|---|---------------------|
| <b>Assets</b>                                   |                     |
| Money Market Portfolio .....                    | 1,179,077.01        |
| Fixed Income Portfolio.....                     | 1,462,469.21        |
| Equity Portfolio.....                           | 3,300,773.49        |
| Fidelity Investments .....                      | 200,000.00          |
| Pledges Receivable .....                        | 99,913.50           |
| Fixed Assets.....                               | 11,199.99           |
| <b>Total Assets</b> .....                       | <b>6,253,433.20</b> |
| <b>Liabilities and Fund Balance</b>             |                     |
| Grants Payable .....                            | 75,371.75           |
| Accounts Payable.....                           | 2,881.36            |
| Fund Balance.....                               | 6,175,180.09        |
| <b>Total Liabilities and Fund Balance</b> ..... | <b>6,253,433.20</b> |



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### **Community Foundation of Southeast Kansas Mission Statement**

The Community Foundation of Southeast Kansas serves the region in the fulfillment of philanthropic goals that benefit the common good and improve the quality of life. We inspire a passion for generosity by providing leadership and programming that is responsive to the interests and needs of those we serve both now and in the future.

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## *CFSEK Welcomes New Affiliate:* **Fort Scott Area Community Foundation**

The Community Foundation of Southeast Kansas is pleased to announce the formation of the Fort Scott Area Community Foundation (FSACF). CFSEK Trustees and staff worked with a dedicated group of Fort Scott citizens for several months in 2007. The result is a new community foundation serving the greater Fort Scott area.



FSACF Board of Directors include Jim Banwart, Sr., Janet Braun, Dave Birk, Susan Brown, Katie Casper, Tex Crutcher, Charles Gentry, John Horn, Carol MacArthur, Dean Mann, Shirley Palmer, Aileen Pollock, Carolyn Sinn, Paulette Smith, John Spencer, Allen Warren, Rick Werling, and Jared Witt. Janet Braun is serving as chairperson of the Board.

The Community Foundation of Southeast Kansas currently serves donors in Bourbon, Cherokee, Crawford, and Labette counties. CFSEK recognizes the need for individual communities within this service area to build long term community capital of their own. The CFSEK looks forward to providing technical assistance to the Fort Scott Area Community Foundation in its endeavors to establish permanent funding for their community.